CCMBC LEGACY FUND

Ministry-Focused Financial Services

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ccmbclegacyfund.com

Greetings to the Delegates and Guests of our National Assembly!

We extend our sincere gratitude for the privilege of partnering with you in the shared mission that unites us. Reflecting on the past year, we are deeply inspired by the powerful stories of God's work within your congregations. These stories strengthen our resolve to provide ministry-focused financial services that support Kingdom growth.

Our unique role enables us to serve Mennonite Brethren Churches across Canada in meaningful ways

Financial Assistance

Offering mortgage loans to churches, camps, schools, and pastors to facilitate the purchase, maintenance, or renovation of vital meeting spaces.

Administrative Support

Alleviating administrative challenges through payroll administration and bookkeeping expertise.

Group Benefits

Providing cost-effective group health benefits and a pension plan tailored for CCMBC pastors and staff.

Did you know?!

Legacy offers investment accounts designed specifically for MB Churches. These accounts feature no lock-in periods, no terms, and no fees. Here's how your church can benefit from a Legacy Account:

- Set aside unused operating funds until they are needed.
- Save for building or renovation projects.
- Hold restricted funds securely.

Contact legacy@mbchurches.ca or call 1-888-669-6575 for more information.

Help Us Spread the Word!

Investments from individuals form the backbone of our ability to provide loans to churches and pastors and offer financial services. However, many people attending MB Churches are unaware of our investment program. You can help us get the word out to your congregation!

Access these resources by scanning the QR code, email us at legacy@mbchurches.ca, or call 1-888-669-6575. We'd love to hear your ideas and explore how we can partner together!

Gifting Securities: A Simple, Yet Powerful Way to Give

We are delighted to offer a no-fee service for facilitating gifts of securities to support our Mennonite Brethren ministries. This service allows individuals to contribute to the ministry while receiving a charitable receipt for their generous donation. For more information scan the QR or click HERE.

To speak with someone from our team about donating Securities, please email us at legacy@mbchurches.ca or call 1-888-669-6575.

Highlights from the Past Year

Strategic Initiatives
Launched new services and hosted topical webinars to address the evolving needs of our churches.

New Loans
Provided three pastor loans, four church loans, and two organization loans to support various initiatives across our CCMBC community.

Estate Planning
Partnered with Advisors with Purpose to offer church members professional guidance in crafting estate plans that reflect their faith, values, and life's work.

HR Advisory Services
Partnered with Spraggs Advisory Group to provide churches with tailored human resource advisory services designed to address the unique challenges of faith-based and non-profit organizations.

Pension Plan Enhancements
Introduced a new Mennonite Brethren pension plan, benefiting 1,600 members. This "best in class" plan includes expanded investment options, retirement and educational tools, decumulation (retirement) options, and significantly lower investment management fees.

Employee Engagement
Designated a "Flourishing Christian Workplace" by Best Christian Workplaces. Focusing on our mission, values and employee engagement has resulted in a team that does its best to serve our constituents and glorify God.

As we look to the year ahead, we are eager to continue growing, collaborating, and serving alongside you in our shared mission of Kingdom growth. Your unwavering support and partnership empower us to make a meaningful impact, and we are excited about the opportunities that await. Thank you for your trust and collaboration.

Jason Krueger, CEO

Make a Meaningful Impact

Take advantage of free, confidential estate planning services. Professional estate specialists at Advisors with Purpose are available to guide you through important decisions about your estate. They'll help you create a personalized plan that ensures your will reflects your life, faith, and values. For more information and a list of upcoming webinars, scan the QR or click HERE.

Please contact Advisors with Purpose by emailing plan@advisorswithpurpose.ca or call 1-866-336-3315.