



CCMBC LEGACY FUND

Ministry-Focused Financial Services

Greetings to the delegates and guests of our National Assembly,

We extend our heartfelt gratitude for the privilege of partnering with each one of you in the common mission that binds us together. As we reflect on the past year, we are continually inspired by the impactful stories of God at work through your congregations, reinforcing our commitment to providing ministry-focused financial services to facilitate Kingdom growth.

Did you know?!

Legacy offers investment accounts for MB Churches. Our accounts are not locked-in, with no terms and no fees. Here are some ways your church could use a Legacy Account:

- A place to set aside unused operating funds until they are needed
- Save for a building or renovation project
- Hold restricted funds

Contact legacy@mbchurches.ca or call 1-888-669-6575 for more information.

Our unique position allows us to serve Mennonite Brethren Churches across Canada in various ways



Administrative Support

We assist in relieving the administrative burden by offering expertise in payroll administration and bookkeeping.



Group Benefits

We provide economies of scale through a group health benefits package and pension plan available to all MB Church pastors and staff members.



Financial Assistance

We offer mortgage loans to churches, camps, schools, and pastors to support the purchase, maintenance, or renovation of their meeting spaces.

Help spread the word!



Investments from individuals are the backbone of what allows us to offer loans to churches and pastors and provide churches with financial services. Yet, so many people attending our MB Churches have no idea that we offer an investment program! Help us spread the word to your congregation.

Use the QR code for access to resources write to us at legacy@mbchurches.ca, or call 1-888-669-6575 with questions or other ideas on how to partner together.

Achievements over the past year



Strategic Planning

Progressed with strategic plan objectives, establishing a clear identity aligned with our mission and values.



Pension Plan Review

Worked with CCMBC's Finance & Audit Committee towards redesigning the current pension plan to better meet the needs of our plan members.



Cybersecurity

Strengthened our cybersecurity measures to ensure the safety of financial information.



New Loans

Successfully offered three new pastor loans and five new church loans to support various initiatives.



Financial Flexibility

Decoupled the interest rate paid on our investor notes from the Bank of Canada overnight rate, allowing us more freedom in responding to current market conditions and the needs of both our investors and loan holders.

Anticipated initiatives for the coming year

Enhanced Pension Plan Options

Launching new pension plan options for pastors and retirees, providing the ability to individualize investment strategies and decumulation options.



Technological Advancements

Initiating a new investments/loans and accounting software to provide online access to account balances and statements for investors and loan holders.



Increased Support

Expanding support to provincial conferences and churches through enhanced training, workshops, and hands-on assistance with Legacy-related issues.



We look forward to another year of growth, collaboration, and service as we invest in Kingdom growth together. Your ongoing support and partnership enable us to make a meaningful impact, and we are excited about the opportunities that lie ahead.

Thank you for your trust and partnership.
Jason Krueger, CEO